



I THOMAS & COMPANY PRIVATE LIMITED

GUWAHATI MARKET SYNOPSIS - SALE 10/2025

(*NEW SEASON TEAS ONLY)

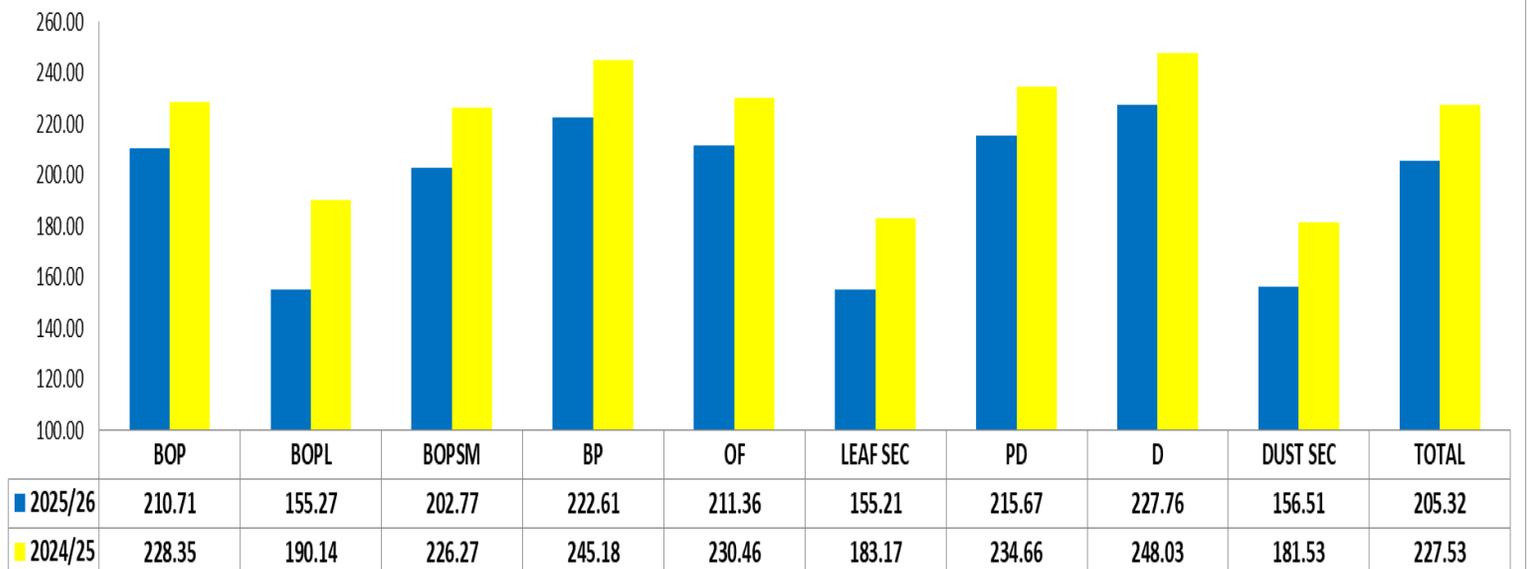
Market Report	
LEAF	DUST
* Market witnessed good demand. * Select cleaner varieties irregular around last. * Remainder easier.	* Market witnessed good demand. * All sorts irregular around last, at times easier.

Buying Analysis	
LEAF	DUST
* WI: Operated. * NI: Operated. * HUL: Selective. * Internals: Fair support. * Exporters: Fair support.	* WI: Operated. * Internals: Good support.

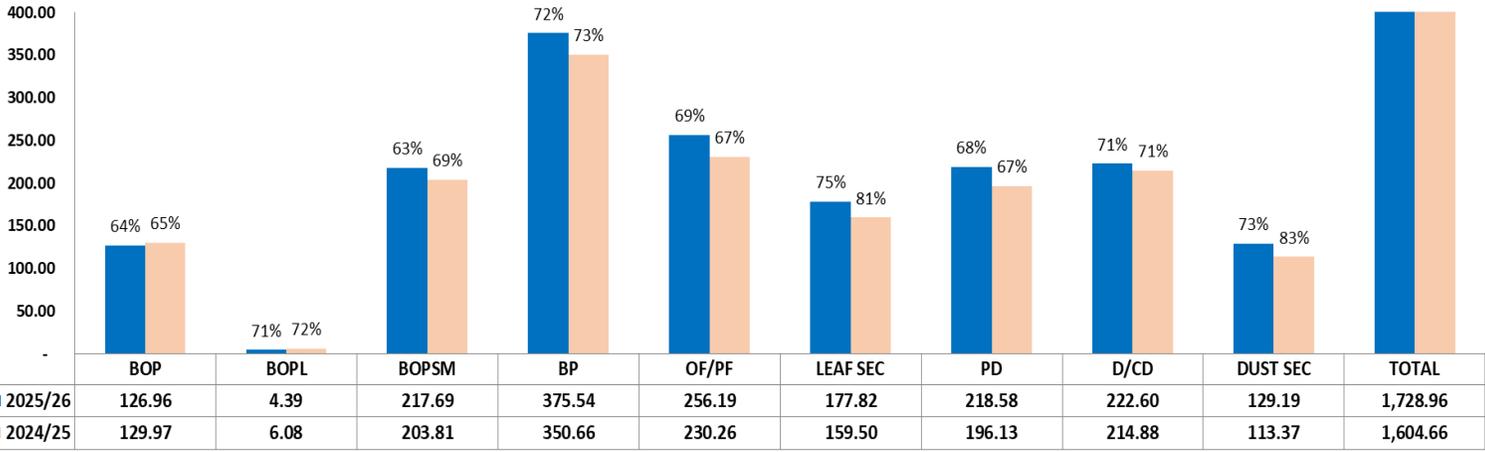
AUCTION AVERAGES												
	2025/26			2024/25			2023/24			UPTO SALE 10		
	SALE 10	SALE 08	+/-	SALE 09	SALE 07	+/-	SALE 10	SALE 08	+/-	2025/26	2024/25	2023/24
LEAF	151.73	157.98	-6.25	149.20	147.16	2.04	123.14	125.12	-1.97	204.49	226.98	186.01
DUST	146.88	147.91	-1.02	149.39	134.94	14.45	111.82	115.43	-3.61	206.99	228.65	179.85
TOTAL	150.02	155.43	-5.41	149.26	143.58	5.69	118.37	121.44	-3.07	205.32	227.53	184.27

GTAC AUCTION AVERAGES										
SALE		3	4	5	6	7	8	9	10	
LEAF	2025/26	164.45	158.18	154.86	153.45	146.59	157.98	0.00	151.73	
	2024/25	149.88	143.90	149.59	153.16	147.16	0.00	149.20	0.00	
DUST	2025/26	156.10	144.58	152.40	142.38	142.49	147.91	0.00	146.88	
	2024/25	144.00	138.78	145.21	143.28	134.94	0.00	149.39	0.00	
TOTAL	2025/26	161.75	153.94	153.97	148.76	145.12	155.43	0.00	150.02	
	2024/25	148.38	142.50	148.25	150.46	143.58	0.00	149.26	0.00	

GTAC Grade Wise Averages Upto Sale 10



GTAC Grade Wise Sold Quantities & Sold % Upto Sale 10



OFFER / SOLD QUANTITY & AVERAGE PRICE (2025/26)

	THIS SALE				LAST SALE				UPTO SALE 10			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	1,70,898	1,48,989	164.27	13%	2,35,290	2,12,440	172.08	10%	11,15,04,840	7,52,85,155	212.86	32%
FANNINGS	1,01,208	89,699	137.01	11%	1,23,822	1,03,054	145.20	17%	3,73,87,813	2,56,19,231	211.36	31%
LEAF SEC.	20,777	16,876	119.20	19%	45,591	44,415	120.17	3%	1,96,04,494	1,49,54,898	150.62	24%
LEAF TOTAL	2,92,883	2,55,564	151.73	13%	4,04,702	3,59,908	157.98	11%	16,84,97,147	11,58,59,284	204.49	31%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	1,14,368	1,05,222	157.68	8%	88,124	78,481	162.69	11%	6,35,06,387	4,41,18,061	221.77	31%
DUST SEC.	35,839	33,484	112.96	7%	52,340	43,383	121.17	17%	1,77,49,364	1,29,18,571	156.51	27%
DUST TOTAL	1,50,207	1,38,706	146.88	8%	1,40,463	1,21,864	147.91	13%	8,12,55,751	5,70,36,632	206.99	30%
TOTAL	4,43,090	3,94,270	150.02	11%	5,45,166	4,81,772	155.43	12%	24,97,52,897	17,28,95,916	205.32	31%

OFFER / SOLD QUANTITY & AVERAGE PRICE

LEAF	THIS SALE				LAST SALE				UPTO SALE 10			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025/26	2,92,883	2,55,564	151.73	13%	4,04,702	3,59,908	157.98	11%	16,84,97,147	11,58,59,284	204.49	31%
2024/25	7,06,302	5,00,577	149.20	29%	20,45,876	14,89,768	147.16	27%	15,23,83,080	10,80,27,803	226.98	29%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025/26	1,50,207	1,38,706	146.88	8%	1,40,463	1,21,864	147.91	0%	8,12,55,751	5,70,36,632	206.99	30%
2024/25	3,71,940	2,54,755	149.39	32%	11,36,708	6,18,322	134.94	46%	7,32,14,959	5,24,37,909	228.65	28%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025/26	4,43,090	3,94,270	150.02	11%	5,45,166	4,81,772	155.43	12%	24,97,52,897	17,28,95,916	205.32	31%
2024/25	10,78,242	7,55,332	149.26	30%	31,82,583	21,08,091	143.58	34%	22,55,98,039	16,04,65,712	227.53	29%

PRICE RANGE

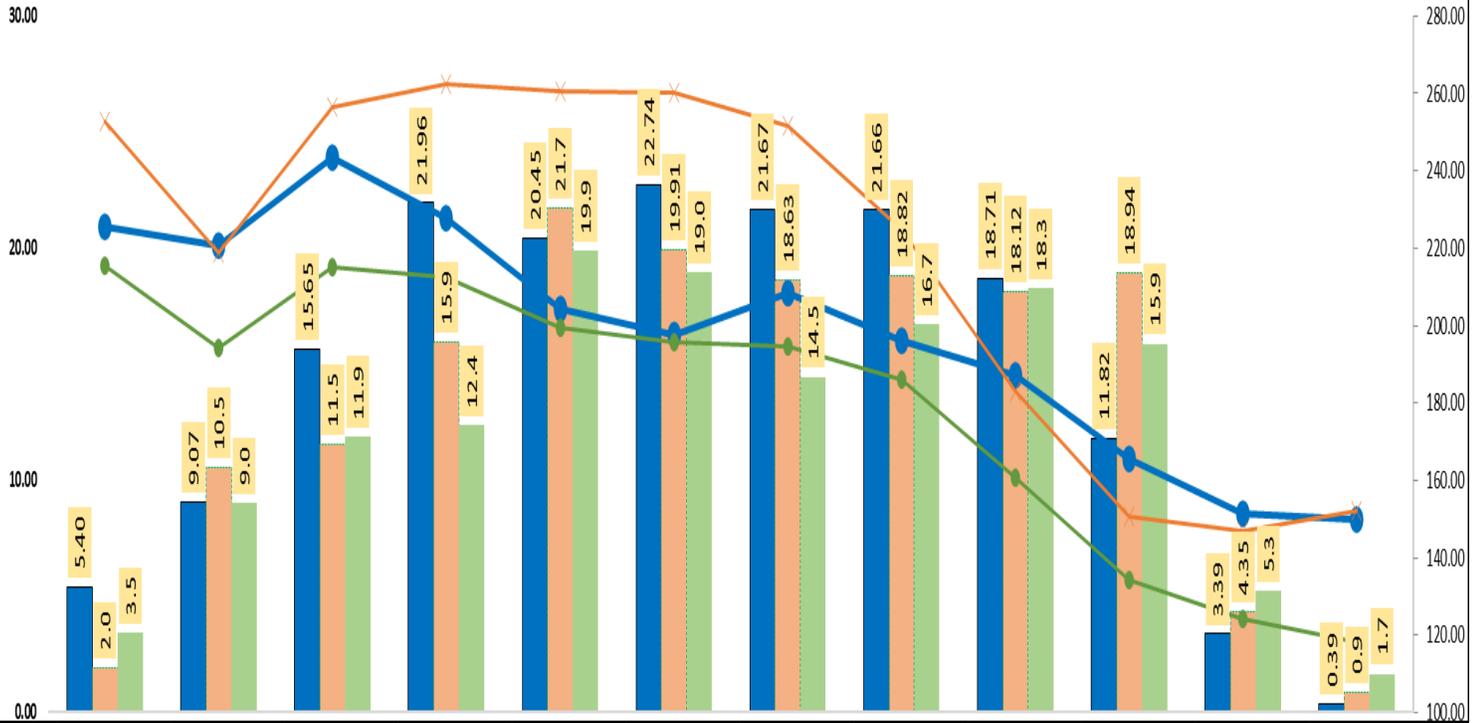
% OF TEAS SOLD	LEAF					DUST				
	2025/26		UPTO SALE 10			2025/26		UPTO SALE 10		
	SALE 10	SALE 08	2025/26	2024/25	2023/24	SALE 10	SALE 08	2025/26	2024/25	2023/24
BELOW 150	62	55	29	17	36	65	56	27	15	40
BETWEEN 151.00-200.00	27	28	25	22	28	25	38	25	22	26
BETWEEN 201.00-250.00	6	12	20	28	21	4	4	19	28	20
BETWEEN 251.00-300.00	2	4	16	17	9	4	0	17	17	10
BETWEEN 301.00-350.00	2	0	8	10	4	2	1	8	12	2
ABOVE 350.00	1	0	3	6	2	0	0	4	5	1

FUTURE FRESH OFFERING (IN PACKAGES)

SALE NO	THIS YEAR-2025			LAST YEAR-2024			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
11	NO SALE								
12	5,486	1,276	6,762	NO SALE			5,486	1,276	6,762
13	0	0	0	0	0	0	0	0	0
TOTAL	7,377	3,322	10,699	6,381	1,954	8,335	996	1,368	2,364

M KGS

GTAC Monthly Price Movement



	APR	MAY	JUNE	JULY	AUG	SEPT	OCT	NOV	DEC	JAN	FEB	MAR
2025 AVG.	225.49	220.63	243.58	227.80	204.29	197.67	208.53	196.06	187.08	165.65	151.34	150.02
2024 AVG.	252.77	219.00	256.54	262.32	260.67	260.10	251.52	224.62	183.13	150.73	146.92	152.01
2023 AVG.	215.34	194.23	215.06	212.53	199.50	195.65	194.48	185.85	160.86	134.31	124.23	118.06

* Please note March 2025-26 Price is calculated on SALE 10 Only

GTAC BUYING FOR THE SALE 10

	LEAF			DUST			TOTAL				
	Kgs	AVG	%	Kgs	AVG	%	Kgs	AVG	%		
OFFER	2,92,883.3	Kgs		1,50,207.2	Kgs		4,43,090.5	Kgs			
SOLD	2,55,564.0	Kgs		1,38,706.5	Kgs		3,94,270.5	Kgs			
SOLD %	87%			92%			89%				
ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%
TCPL	0	-	0%	TCPL	0	-	0%	TCPL	0	-	0%
HUL	7,719	130.63	3%	HUL	0	-	0%	HUL	7,719	130.63	2%
W.India	60,275	161.66	24%	W.India	44,729	148.21	32%	W.India	1,05,004	155.93	27%
WI.Pack	2,333	157.95	1%	WI.Pack	18,022	168.60	13%	WI.Pack	20,354	167.38	5%
N.India	67,466	153.65	26%	N.India	32,632	140.53	24%	N.India	1,00,098	149.37	25%
NI.Pack	40,179	142.45	16%	NI.Pack	928	303.00	1%	NI.Pack	41,107	146.08	10%
Packeteers	9,422	129.43	4%	Packeteers	0	-	0%	Packeteers	9,422	129.43	2%
C.India	1,192	107.00	0%	C.India	941	180.00	1%	C.India	2,133	139.20	1%
Exports	24,598	177.20	10%	Exports	1,903	101.15	1%	Exports	26,501	171.74	7%
Local	10,879	133.49	4%	Local	16,275	128.42	12%	Local	27,154	130.45	7%
S.India	0	-	0%	S.India	12,378	152.59	9%	S.India	12,378	152.59	3%
Others	31,500	139.92	12%	Others	10,899	137.49	8%	Others	42,399	139.30	11%
TOTAL	2,55,564	151.73	100%	TOTAL	1,38,706	146.88	100%	TOTAL	3,94,270	150.02	100%

GTAC ASSAM BATTING ORDER UPTO SALE 10

MARK	2025-26			2024-25		
	RANK	KGS	AVG	RANK	KGS	AVG
HOOKHMOL	1	1,66,474	455.48	1	1,70,935	437.94
HALMARI	2	4,95,860	402.71	2	4,76,542	410.46
HATIMARA	3	4,83,069	394.85	3	3,17,359	387.83
DECKIAJULI	4	5,73,610	387.20	6	6,13,918	334.41
DOOLAHAT	5	3,12,819	348.35	20	2,73,962	314.29
KAMARBUND	6	2,41,669	343.31	4	2,24,675	354.56
GHILLIDARY	7	2,05,776	334.00	8	2,37,466	331.91
BANAMALIE	8	1,82,011	332.82	9	2,18,039	330.75
DOOMNI	9	10,50,286	332.30	13	10,92,352	321.70
GELAKEY	10	3,10,122	330.49	10	3,47,775	327.68
HIRAJULI	11	2,04,820	330.06	17	2,86,101	317.14
JAMIRAH	12	2,05,142	325.23	14	2,47,737	321.53
CHARAIDOPREMIUM	13	2,64,789	324.60	30	2,47,141	301.91
DEHA	14	4,09,287	322.32	11	3,85,641	326.69
DEOHALL	15	7,58,481	320.48	41	7,15,196	295.18
LOHPOHIA	16	1,60,390	319.09	31	2,49,641	300.96
NARAYANPUR	17	1,83,189	311.82	18	2,86,466	316.22
KHONA	18	3,48,435	309.27	15	3,00,833	318.50
HALMIRA	19	4,19,268	305.47	26	2,10,016	305.71
DUFLATING	20	2,94,981	304.92	5	2,89,654	338.89
SOCKETING	21	4,28,316	303.52	12	2,53,194	324.43
SOCKLATINGA	22	2,50,104	301.95	21	2,31,490	313.20
NYAGOGRA	23	1,01,193	301.60	65	3,45,075	274.96
BORSILLAH	24	4,29,678	299.84	7	3,29,965	333.09
BIJLEEJAN	25	8,51,905	298.09	37	8,17,114	297.31

* Above 1 LAKH Kgs

ASSAM BATTING ORDER (GTAC+CTTA) UPTO SALE 10

MARK	2025-26			2024-25		
	RANK	KGS	AVG	RANK	KGS	AVG
HOOKHMOL	1	3,97,072	459.95	2	3,95,653	441.90
GATOONGA	2	4,29,522	413.90	1	5,84,754	452.32
HATIMARA	3	4,83,069	394.85	5	4,20,327	399.49
HALMARI	4	8,23,053	392.20	4	7,56,186	403.65
MOKRUNG	5	1,97,666	392.09	3	4,36,536	420.81
DECKIAJULI	6	5,73,610	387.20	16	6,13,918	334.41
DOOLAHAT	7	5,83,294	357.81	23	6,48,607	325.13
SALKATHONI	8	4,76,842	354.03	7	6,43,017	362.93
KAMARBUND	9	2,41,669	343.31	9	2,24,675	354.56
GHILLIDARY	10	2,20,807	338.20	10	3,67,237	347.06
KHARIKATIA	11	5,57,494	336.71	13	5,95,313	339.93
BORJAN	12	5,52,405	335.98	14	5,38,896	338.66
BANAMALIE	13	1,82,011	332.82	19	2,18,039	330.75
DOOMNI	14	10,56,224	332.24	26	11,01,029	321.30
GELAKEY	15	3,10,122	330.49	20	3,47,775	327.68
HIRAJULI	16	2,04,820	330.06	28	2,86,101	317.14
JAMIRAH	17	2,05,142	325.23	25	2,47,737	321.53
CHARAIDOPREMIUM	18	2,64,789	324.60	48	2,47,141	301.91
DEHA	19	4,09,287	322.32	21	3,85,641	326.69
DEOHALL	20	7,58,481	320.48	62	7,15,196	295.18
HAJUA	21	5,79,303	319.57	8	6,25,165	354.76
LOHPOHIA	22	1,60,390	319.09	49	2,49,641	300.96
DOOMURDULLUNG	23	6,27,192	313.23	6	6,90,797	377.85
KAKADONGA	24	2,08,006	313.17	24	2,15,399	322.22
DUFLATING	25	5,72,159	311.74	22	5,68,464	326.14

* Above 1 LAKH Kgs

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